

Fill in this information to identify the case:

Debtor name A & J Logistics, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TENNESSEE

Case number (if known) 1:24-bk-10693

☒ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

|   |                             | Column A   | Column B                                     |
|---|-----------------------------|--|--|
|   |                             | Amount of claim  | Value of collateral that supports this claim |
|   |                             | Do not deduct the value of collateral.   |  |
| 2.1   | <b>Bitty Advance 2, LLC</b> | <b>\$102,400.00</b>  | <b>\$200,000.00</b>                          |
| Creditor's Name   |                             | Describe debtor's property that is subject to a lien   |  |
| 1855 Griffin Road, #1474<br>Dania, FL 33004   |                             |  |  |
| Creditor's mailing address  |                             | Describe the lien  |  |
|   |                             |  |  |
| Creditor's email address, if known  |                             | Is the creditor an insider or related party?   |  |
|   |                             | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |  |
| Date debt was incurred  |                             | Is anyone else liable on this claim?   |  |
|   |                             | <input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) |  |
| Last 4 digits of account number   |                             | As of the petition filing date, the claim is:  |  |
| Do multiple creditors have an interest in the same property?  |                             | Check all that apply   |  |
| <input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. |                             | <input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed                  |  |
| 1. Provident Commercial Finance LLC   |                             |  |  |
| 2. United States Small Business Admin   |                             |  |  |
| 3. Cadence Bank   |                             |  |  |
| 4. Mulligan Funding LLC   |                             |  |  |
| 5. Rowan Advance  |                             |  |  |
| 6. Headway Capital LLC  |                             |  |  |
| 7. Newbury Capital, LLC   |                             |  |  |
| 8. Reliable Fast Cash, LLLC   |                             |  |  |
| 9. Bitty Advance 2, LLC   |                             |  |  |

|   |                     |  |                     |
|---|---------------------|--|---------------------|
| 2.2   | <b>Cadence Bank</b> | <b>\$284,801.79</b>  | <b>\$200,000.00</b> |
| Creditor's Name   |                     | Describe debtor's property that is subject to a lien                   |                     |
| 2100 Third Avenue N.,<br>Suite 1100<br>Birmingham, AL 35203 |                     | Accounts Receivables   |                     |
| Creditor's mailing address                                  |                     | Describe the lien  |                     |
|   |                     |  |                     |
| Creditor's email address, if known                          |                     | Is the creditor an insider or related party?                           |                     |
|   |                     | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |                     |
|   |                     | Is anyone else liable on this claim?                                   |                     |

Debtor **A & J Logistics, LLC**  
Name

Case number (if known) **1:24-bk-10693**

Date debt was incurred

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No  
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.3 Headway Capital LLC**

Creditor's Name  
**175 West Jackson Blvd,  
#1000  
Chicago, IL 60604**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No  
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien  
**Accounts Receivables**

**\$63,431.00**

**\$200,000.00**

Describe the lien

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Is anyone else liable on this claim?

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.4 Mulligan Funding LLC**

Creditor's Name  
**4715 Viewridge Avenue,  
Suite 100  
San Diego, CA 92123**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☐ No  
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien  
**Accounts Receivables**

**\$146,699.00**

**\$200,000.00**

Describe the lien

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Is anyone else liable on this claim?

- ☐ No  
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply  
☐ Contingent  
☐ Unliquidated  
☐ Disputed

**2.5 Newbury Capital, LLC**

Creditor's Name

**25 W 36th  
New York, NY 10001**

Creditor's mailing address

Describe debtor's property that is subject to a lien  
**Accounts Receivables**

**\$49,170.00**

**\$200,000.00**

Describe the lien

Is the creditor an insider or related party?

Debtor **A & J Logistics, LLC**  
Name

Case number (if known) **1:24-bk-10693**

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No  
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6

**Provident Commercial Finance LLC**

Creditor's Name

**Dept #2659**

**PO Box 11407**

**Birmingham, AL**

**35246-2659**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No  
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Accounts Receivables**

**\$238,007.00**

**\$200,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7

**Reliable Fast Cash, LLLC**

Creditor's Name

**262 A Albany Avenue**

**Brooklyn, NY 11213**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No  
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

**Accounts Receivables**

**\$27,771.00**

**\$200,000.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.8

**Rowan Advance**

Creditor's Name

**69 Marshall Drive**

Describe debtor's property that is subject to a lien

**Accounts Receivables**

**\$68,770.00**

**\$200,000.00**

Debtor **A & J Logistics, LLC**  
Name

Case number (if known) **1:24-bk-10693**

**Edison, NJ 08817**

Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**Specified on line 2.1**

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.9

**United States Small Business Admin**

Creditor's Name

**District Director  
2 International Drive, Suite  
500  
Nashville, TN 37217**

Creditor's mailing address

**Describe debtor's property that is subject to a lien**

**Accounts Receivables**

**\$159,824.00**

**\$200,000.00**

**Describe the lien**

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

**Specified on line 2.1**

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$1,140,873.79**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

**United States Attorney  
800 Market Street, Suite 211  
Knoxville, TN 37902**

On which line in Part 1 did you enter the related creditor?

Line **2.9**

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **A & J Logistics, LLC**

United States Bankruptcy Court for the: **EASTERN DISTRICT OF TENNESSEE**

Case number (if known) **1:24-bk-10693**

☒ Check if this is an amended filing

Official Form 206H  
**Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Ashley Halloran

8460 Jay TrentCourt  
Ooltewah, TN 37363

A to B

☐ D \_\_\_\_\_  
☒ E/F **3.1**  
☐ G \_\_\_\_\_

2.2 Ashley Halloran

8460 Jay TrentCourt  
Ooltewah, TN 37363

Amex

☐ D \_\_\_\_\_  
☒ E/F **3.2**  
☐ G \_\_\_\_\_

2.3 Ashley Halloran

8460 Jay TrentCourt  
Ooltewah, TN 37363

Bitty Advance 2, LLC

☒ D **2.1**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.4 Ashley Halloran

8460 Jay TrentCourt  
Ooltewah, TN 37363

Headway Capital LLC

☒ D **2.3**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.5 Ashley Halloran

8460 Jay TrentCourt  
Ooltewah, TN 37363

Mulligan Funding  
LLC

☒ D **2.4**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

2.6 Ashley Halloran

8460 Jay TrentCourt  
Ooltewah, TN 37363

Newbury Capital,  
LLC

☒ D **2.5**  
☐ E/F \_\_\_\_\_  
☐ G \_\_\_\_\_

Debtor **A & J Logistics, LLC**

Case number (if known) **1:24-bk-10693**

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

|      |                 |   |  |  |
|------|-----------------|---|--|--|
| 2.7  | Ashley Halloran | 8460 Jay TrentCourt<br>Ooltewah, TN 37363 | Reliable Fast Cash,<br>LLLC            | <input checked="" type="checkbox"/> D <u>2.7</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____ |
| 2.8  | Ashley Halloran | 8460 Jay TrentCourt<br>Ooltewah, TN 37363 | Rowan Advance                          | <input checked="" type="checkbox"/> D <u>2.8</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____ |
| 2.9  | Ashley Halloran | 8460 Jay TrentCourt<br>Ooltewah, TN 37363 | United States Small<br>Business Admin  | <input checked="" type="checkbox"/> D <u>2.9</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____ |
| 2.10 | Ashley Halloran | 8460 Jay TrentCourt<br>Ooltewah, TN 37363 | Internal Revenue<br>Service            | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>2.1</u><br><input type="checkbox"/> G _____ |
| 2.11 | Ashley Halloran | 8460 Jay TrentCourt<br>Ooltewah, TN 37363 | Provident<br>Commercial Finance<br>LLC | <input checked="" type="checkbox"/> D <u>2.6</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____ |
| 2.12 | Ashley Halloran | 8460 Jay TrentCourt<br>Ooltewah, TN 37363 | Cadence Bank                           | <input checked="" type="checkbox"/> D <u>2.2</u><br><input type="checkbox"/> E/F _____<br><input type="checkbox"/> G _____ |
| 2.13 | Ashley Halloran | 8460 Jay TrentCourt<br>Ooltewah, TN 37363 | Wolftever<br>Management                | <input type="checkbox"/> D _____<br><input type="checkbox"/> E/F _____<br><input checked="" type="checkbox"/> G <u>2.1</u> |

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re **A & J Logistics, LLC**

Debtor(s)

Case No. **1:24-bk-10693**

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing , consisting of \_\_\_\_ page(s), and that they are true and correct to the best of my knowledge, information, and belief.

Date **March 26, 2024**

Signature **/s/ Ashley Halloran**

**Ashley Halloran  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.